



Blocks for Outpatient Orthopedic Surgeries

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Assistant Professor, University of Chicago
Clinical Director, DCAM Operating Rooms



Objectives



Preview the projected growth of joint replacement surgeries and its potential impact on ambulatory surgery



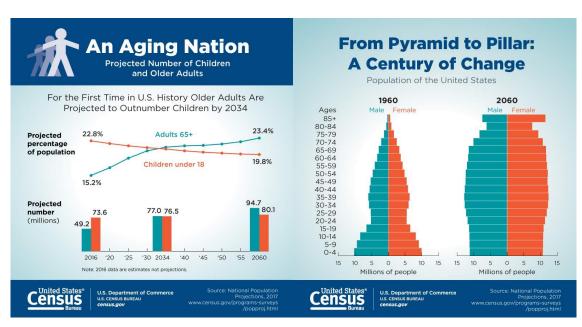
Discuss the regional anesthetic techniques for total joint arthroplasty



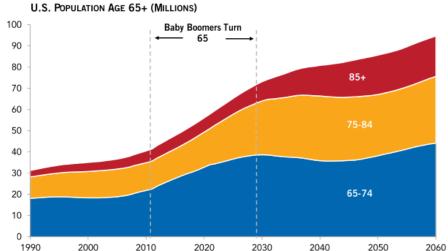
Explore regional anesthetic options for outpatient spine surgery

Impact of an Aging Nation









SOURCE: U.S. Census Bureau, National Intercensal Estimates; 2016 Population Estimates, June 2017; and 2017 National Population Projections, September 2018. Compiled by PGPF.

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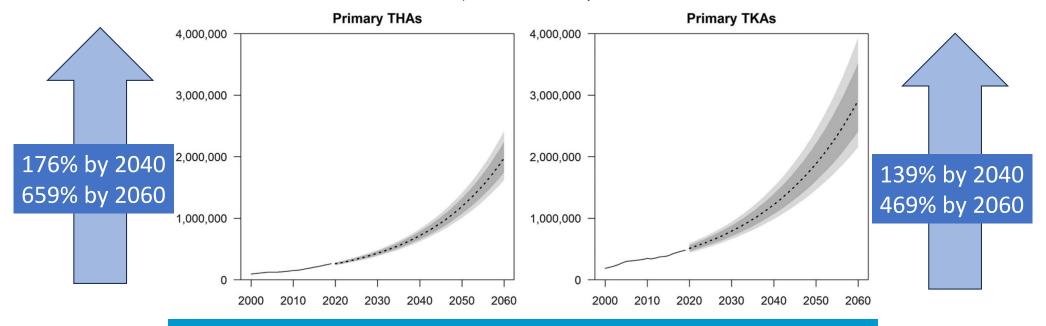
- https://www.census.gov/library/stories/2018/03/graying-america.html
- https://www.pgpf.org/chart-archive/0045_elderly-population-trends





Projections and Epidemiology of Primary Hip and Knee Arthroplasty in Medicare Patients to 2040-2060

Ittai Shichman, MD, Mackenzie Roof, MD, MBA, Neil Askew, MSc, Leo Nherera, PhD, Joshua C. Rozell, MD, Thorsten M. Seyler, MD, PhD, and Ran Schwarzkopf, MD, MSc



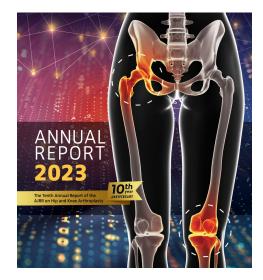
Regression analysis projected an annual growth rate of 5.2% for THA and 4.44% for TKA.

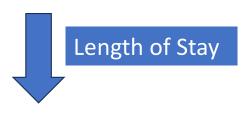
Shichman I et al. JB JS Open Access. 2023 Feb 28;8(1):e22.00112.









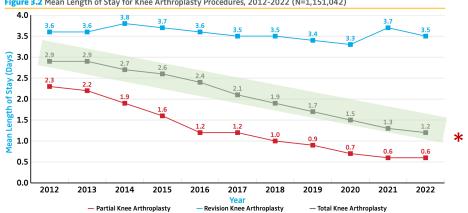


Mean Length of Stay (Days)

— THA for Fracture



Figure 2.3 Mean Length of Stay for Hip Arthroplasty Procedures, 2012-2022 (N=752,866)



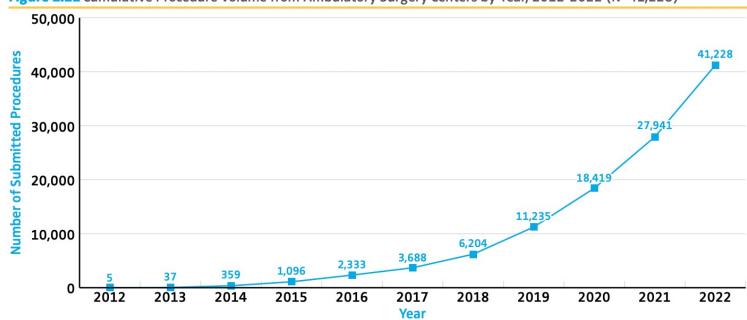
https://www.aaos.org/registries/publications/ajrr-annual-report/



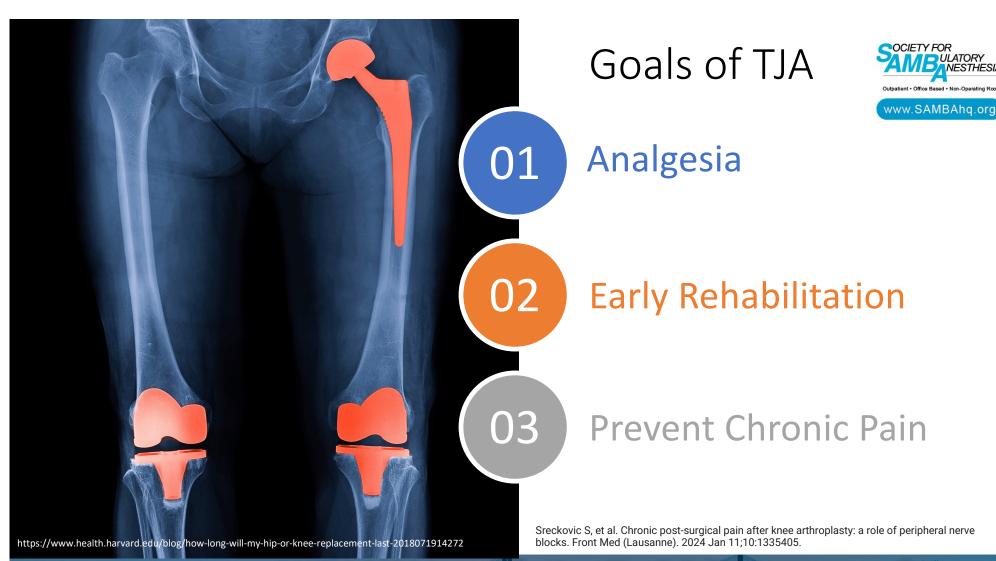




Figure 1.11 Cumulative Procedure Volume from Ambulatory Surgery Centers by Year, 2012-2022 (N=41,228)



https://www.aaos.org/registries/publications/ajrr-annual-report/

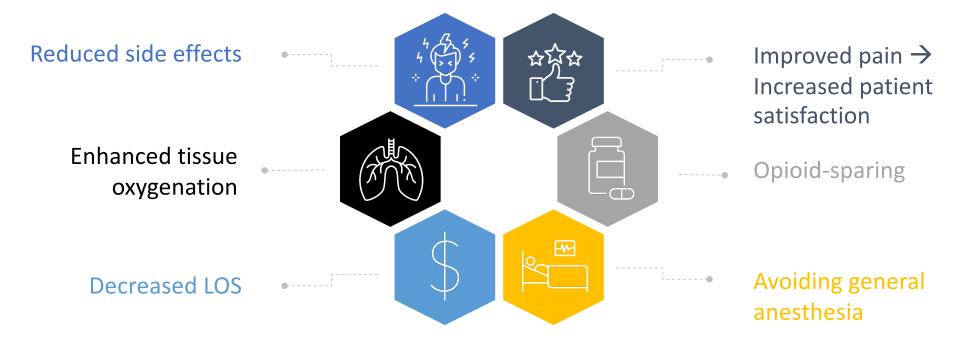


SAMBA 2024 Annual Meeting • May 2-4, 2024



Regional Anesthesia Benefits





- Hadzic A, Karaca PE, Hobeika P, et al. Peripheral Nerve Blocks Result in Superior Recovery Profile Compared with General Anesthesia in Outpatient Knee Arthroscopy. Anesthesia & Analgesia. 2005;100(4):976-981
- Greensmith JE, Murray WB. Complications of regional anesthesia. Current Opinion in Anaesthesiology. 2006;19(5):531-537
- Russell RA, Burke K, Gattis K. Implementing a Regional Anesthesia Block Nurse Team in the Perianesthesia Care Unit Increases Patient Safety and Perioperative Efficiency. Journal of PeriAnesthesia Nursing. 2013;28(1):3-10
- Nixon HC, Wheeler P. Wrong-site Lower Extremity Peripheral Nerve Block. International Anesthesiology Clinics. 2011;49(2):116-124.

History of Regional Anesthesia



www.SAMBAhq.org

1800s

1859 Isolation of Cocaine (Niemann) 1884 Cocaine Topical/Regional (Axillary) 1889 Rectus Sheath 1898 Spinal Anesthesia



1962 Nerve stimulation 1967 Ankle 1979 Interscalene 1993 Adductor Canal

1994 Ultrasound 1994 NYSORA website 1997 Popliteal sciatic

2010s

2012 PECS, iPACK 2013 Serratus Anterior 2016 Erector Spinae **2018 PENG**











Early 1900s

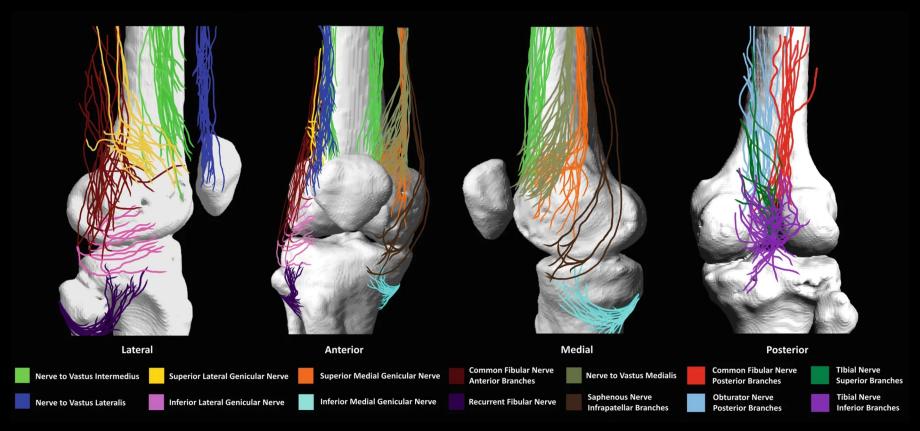
1905 Paravertebral 1908 Bier block 1911 Supraclavicular 1914 Infraclavicular 1920 Sciatic

1921 Epidural anesthesia 1923 ASRA 1946 Continuous peripheral nerve block

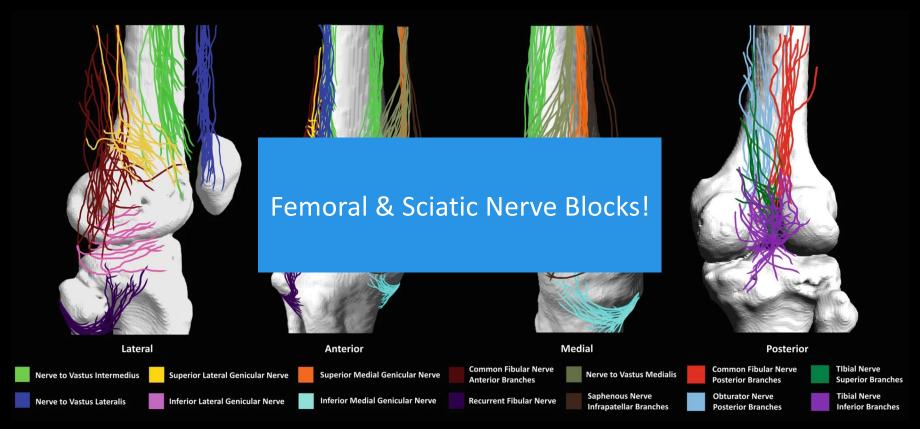
2000s

2001 Transversus Abdominis Plane 2007 Quadratus Lumborum

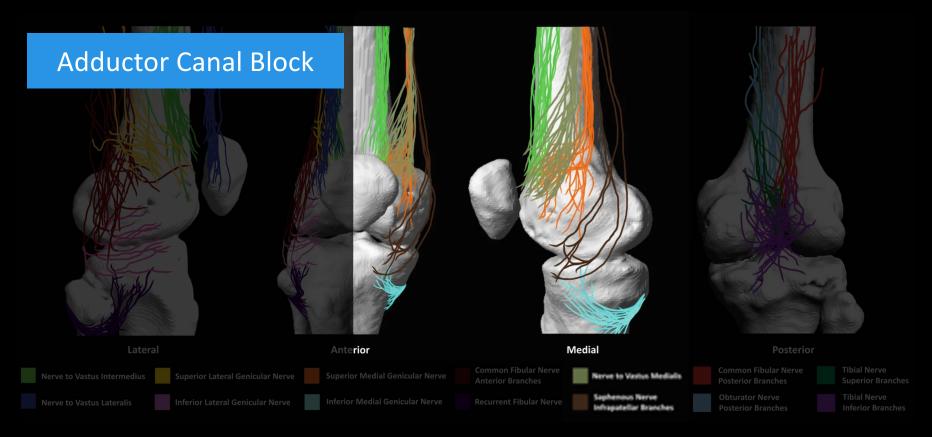
Innervation of Knee Joint Capsule

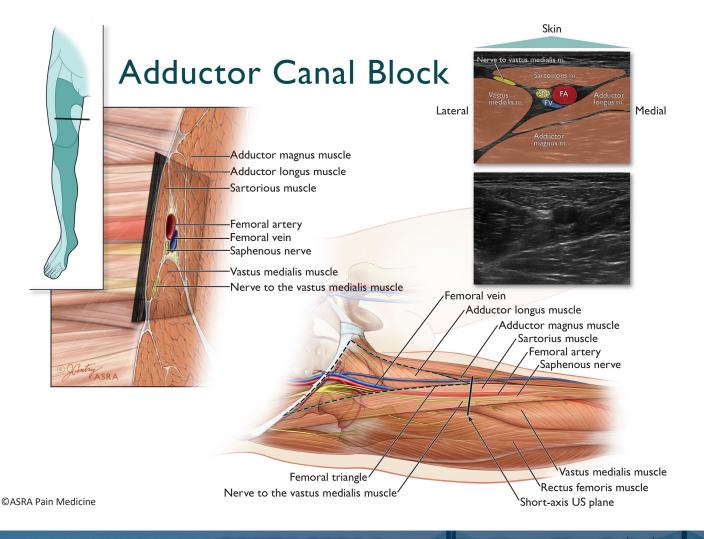


Innervation of Knee Joint Capsule



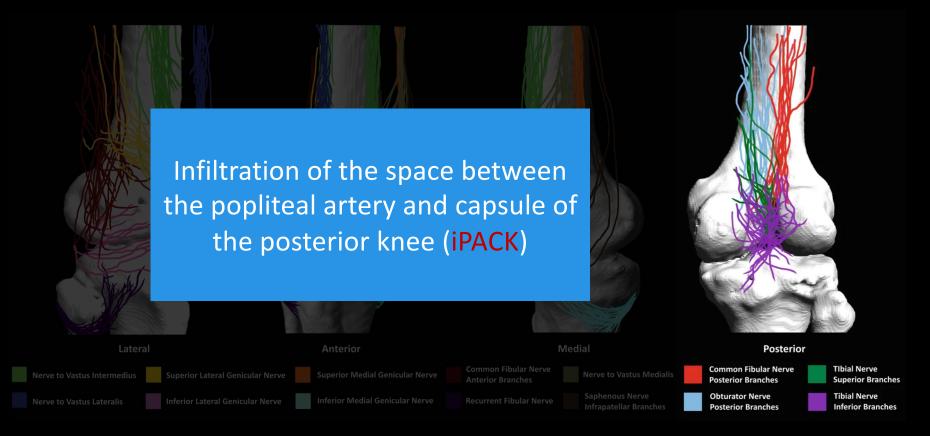
Motor-Sparing Techniques







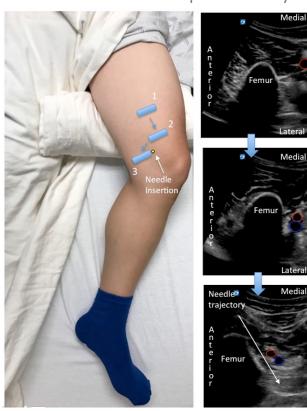
Motor-Sparing Techniques



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iPACK Block

Infiltration Between Popliteal Artery and Capsule of Knee



Position

Prone, supine, lateral decubitus

Local Anesthetic 20mL Bupi 0.25% + epi

Clinical Pearls

Medial to lateral Do not extend 2cm beyond

edge of popliteal artery

https://www.asra.com/news-publications/asra-newsletter/newsletter-item/asra-news/2020/05/03/how-i-do-it-infiltrationbetween-popliteal-artery-and-capsule-of-knee-%28ipack%29

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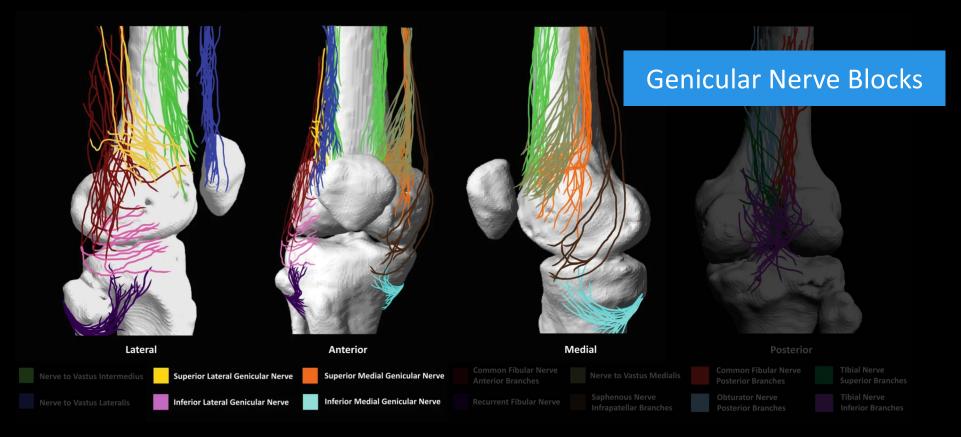


Svetlana Sreckovic^{1,2}*, Nebojsa Ladjevic^{1,3}, Biljana Milicic^{4,5}, Goran Tulic^{2,3}, Darko Milovanovic^{2,3}, Marija Djukanovic^{1,3} and Marko Kadija^{2,3}

ACB + iPACK block provide adequate analgesia, significantly decrease opioid consumption, improve functional outcomes, and reduce CPSP 2 years after surgery (20% vs 6%).

Sreckovic S et al. Front Med (Lausanne). 2024 Jan 11;10:1335405.

Motor-Sparing Techniques



Genicular Nerve Blocks

- Often targeted for RFA in chronic osteoarthritic knee pain
- Inferolateral genicular nerve not blocked due to proximity to common peroneal n.

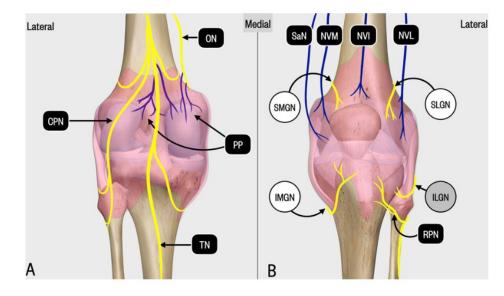


Figure 1 Schematic anatomy diagram of the posterior (A) and anterior (B) innervation of the knee capsule and joint. The three genicular targets are the SMGN, SLGN, and IMGN. CPN, common peroneal nerve; ILGN, inferolateral genicular nerve; IMGN, inferomedial genicular nerve; NVI, nerve to vastus intermedius; NVL, nerve to vastus lateralis; NVM, nerve to vastus medialis; ON, posterior branch of the obturator nerve; PP, popliteal plexus; RPN, recurrent peroneal nerve; SaN, saphenous nerve; SLGN, superolateral genicular nerve; SMGN, superomedial genicular nerve; TN, tibial nerve.

Rambhia M et al. Ultrasound-guided genicular nerve blocks following total knee arthroplasty: a randomized, double-blind, placebo-controlled trial. Reg Anesth Pain Med. 2021 Oct;46(10):862-866.

Ultrasound-guided genicular nerve blocks following total knee arthroplasty: a randomized, double-blind, placebo-controlled trial



Milly Rambhia, ¹ An Chen, ¹ Amanda H Kumar, ² W Michael Bullock Michael Bolognesi, ³ Jeffrey Gadsden [©] ²

 Genicular n blocks in addition to MMA, spinal anesthetic, iPACK block, and postoperative adductor canal perineural infusion.



60% reduction in the mean opioid consumption in 1st 24 hrs



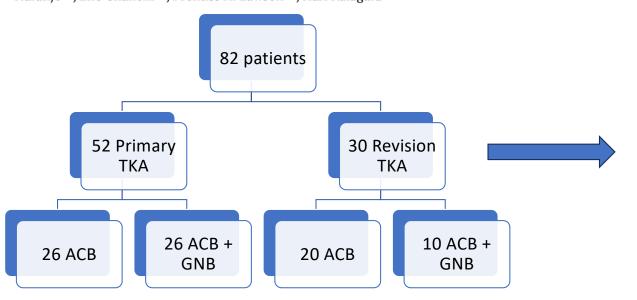
Figure 2 Ultrasound transducer position and needle approach for genicular nerve blockade. A, genicular artery; IMGN, inferomedial genicular nerve; SLGN, superolateral genicular nerve; SMGN, superomedial genicular nerve.

Rambhia M et al. Reg Anesth Pain Med. 2021 Oct;46(10):862-866.

Comparison of Genicular Nerve Block in Combination With Adductor Canal Block in Both Primary and Revision Total Knee Arthroplasty: A Retrospective Case Series



Promil Kukreja ¹, Alana Venter ¹, Lauren Mason ², Alexander M. Kofskey ³, Theresa Northern ¹, Sameer Naranje ⁴, Elie Ghanem ⁴, Prentiss A. Lawson ¹, Hari Kalagara ¹



ACB + GNB resulted in better pain scores, lower opioid consumption during early phase of recovery, which also resulted in better ambulation

Kukreja P et al. Cureus. 2021 Jul 29;13(7):e16712.

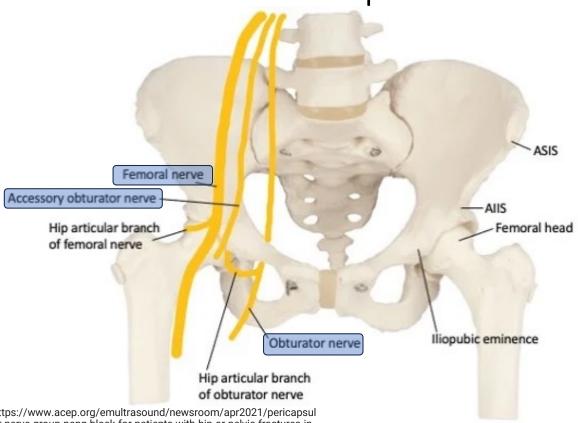


Summary for TKA



Innervation of Hip Joint





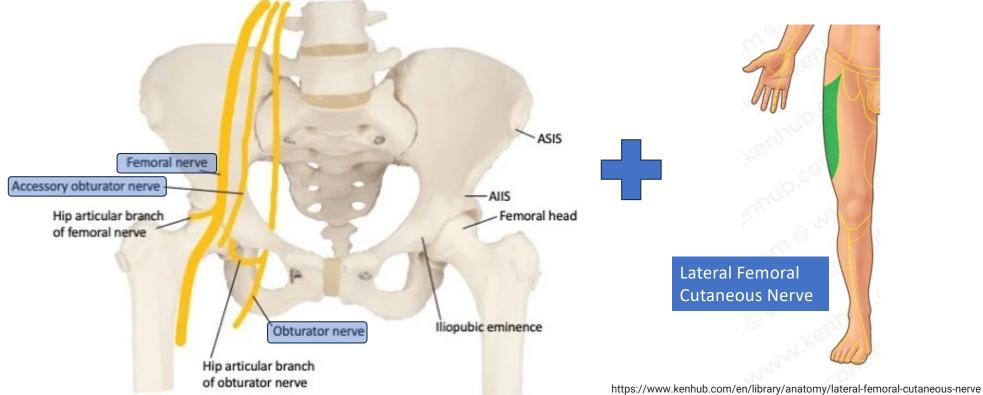
Histologically, the anterior capsule has predominantly nociceptive fibers while, the posterior capsule is largely made up of mechanoreceptors and have no sensory fibers.

Gerhardt M et al. Characterisation and classification of the neural anatomy in the human hip joint. Hip Int. 2012 Jan-Feb;22(1):75-81.

https://www.acep.org/emultrasound/newsroom/apr2021/pericapsul ar-nerve-group-peng-block-for-patients-with-hip-or-pelvis-fractures-in-





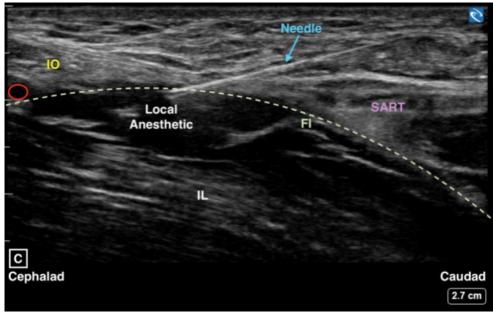


https://www.acep.org/emultrasound/newsroom/apr 2021/pericapsular-nerve-group-peng-block-for-patients-with-hip-or-pelvis-fractures-in-control of the control of the contro





Suprainguinal Fascia Iliaca Block

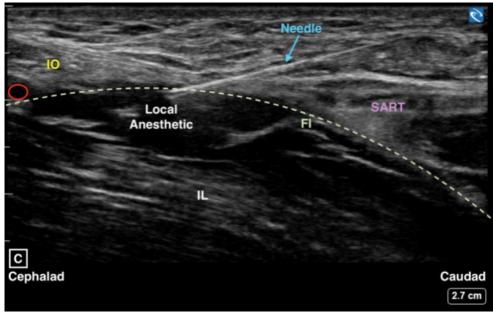


https://www.asra.com/news-publications/asra-newsletter/newsletter-item/asra-news/2020/11/01/how-i-do-it-suprainguinal-fascia-iliaca-block

The US-guided SIFIB, described by Hebbard in 2011 blocks the femoral and lateral femoral cutaneous nerve.



Suprainguinal Fascia Iliaca Block



https://www.asra.com/news-publications/asra-newsletter/newsletter-item/asra-news/2020/11/01/how-i-do-it-suprainguinal-fascia-iliaca-block

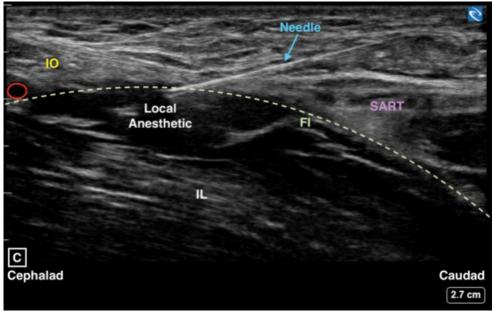
A Longitudinal Supra-Inguinal Fascia Iliaca Compartment Block Reduces Morphine Consumption After Total Hip Arthroplasty

Matthias Desmet, MD,* Kris Vermeylen, MD,† Imré Van Herreweghe, MD,‡ Laurence Carlier, MD,‡ Filiep Soetens, MD,† Stijn Lambrecht, PharmD, PhD,§ Kathleen Croes, PharmD, PhD,§ Hans Pottel, PhD,|| and Marc Van de Velde, MD, PhD,‡

Reg Anesth Pain Med.2017 May/Jun;42(3):327-33.



Suprainguinal Fascia Iliaca Block



https://www.asra.com/news-publications/asra-newsletter/newsletter-item/asra-news/2020/11/01/how-i-do-it-suprainguinal-fascia-iliaca-block

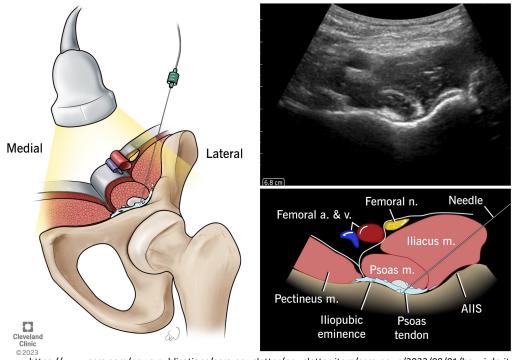
The US-guided SIFIB, described by Hebbard in 2011 blocks the femoral and lateral femoral cutaneous nerve.



PENG Block



 Described in 2018, pericapsular nerve group (PENG) block, selectively targets the articular branches of the femoral and accessory obturator nerves while sparing their motor components



https://www.asra.com/news-publications/asra-newsletter/newsletter-item/asra-news/2023/08/01/how-i-do-it-pericapsular-nerve-group-%28peng%29-block

Aliste J, Layera S, Bravo D, Jara Á, Muñoz G, Barrientos C, Wulf R, Brañez J, Finlayson RJ, Tran Q. Randomized comparison between pericapsular nerve group (PENG) block and suprainguinal fascia iliaca block for total hip arthroplasty. Reg Anesth Pain Med. 2021 Oct;46(10):874-878.



PENG in THA

Year	Intervention	Study	Result
Mysore 2020	PENG + LIA	Retrospective study	Reduction in opioid consumption
Aliste 2021	PENG vs SIFIB	Randomized trial	Lower incidence of motor block
Pascarella 2021	PENG vs no block	RCT	Lower max pain scoreReduction of opioidbetter range of hip motionshorter time to ambulation
Zheng 2022	PENG + LIA	RCT	 Difference in highest pain score in PACU but not after discharge Lower intraoperative opioid & PONV, although similar levels of rescue opioid.
Kukreja 2023	PENG + MMA	RCT	 QoR at 24h and 48h higher & opioid use lower No difference in pain score, distance to ambulation, or antiemetic use
Liang 2023	PENG + LFCN vs SIFIB	RCT	- Earlier postop walking time - Greater postop hip flexion & muscle strength



PENG in THA

Year	Intervention	Study	Result	
Mysore 2020	PENG + LIA	Retrospective study	Reduction in opioid consumption	
Aliste 2021	PENG vs SIFIR	Randomized trial	Lower incidence of motor block	
Pascarella 2021 ✓ PENG is better than no block.				
	✓ Compared to SIFIB, lower incidence of motor block with similar pain control.			
Zheng 2022	✓ Inconclusive as to whether it is helpful when there is LIA.			
Kukreja 2023	IS LIA.			
			- No difference in pain score, distance to ambulation, or antiemetic use	
Liang 2023	PENG + LFCN vs SIFIB	RCT	- Earlier postop walking time- Greater postop hip flexion & muscle strength	

Shoulder Arthroplasty





Interscalene Brachial Plexus Block

- Single injection
- Continuous peripheral nerve catheter



Shoulder Arthroplasty





Interscalene Brachial Plexus Block

- Single injection
- Continuous peripheral nerve catheter



100% Ipsilateral phrenic nerve block & diaphragmatic paralysis → ↓ 25% pulmonary function



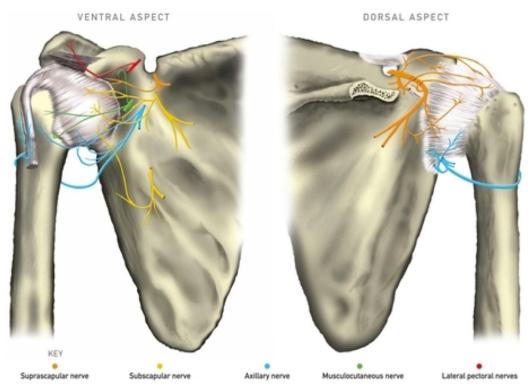
Urmey WF, McDonald M. Hemidiaphragmatic paresis during interscalene brachial plexus block: effects on pulmonary function and chest wall mechanics. Anesth Analg. 1992 Mar;74(3):352-7.

D MAYO FOUNDATION FOR MEDICAL EDUCATION AND RESEARCH. ALL RIGHTS RESERVED

Humeral



Phrenic-Sparing Shoulder Blocks



Suprascapular nerve

Subscapular nerve

Axillary nerve

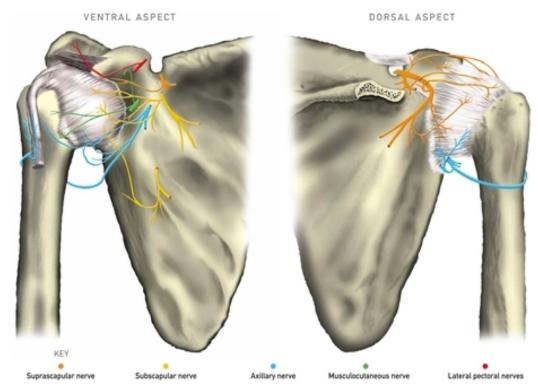
Musculocutaneous n.

Lateral pectoral n.

Mansfield JT, Desai MJ. Axillary Peripheral Nerve Stimulation for Painful End-Stage Primary Osteoarthritis of the Shoulder: A Case Report. Neuromodulation. 2020 Aug;23(6):878-880. Hussain N et al. Suprascapular and Interscalene Nerve Block for Shoulder Surgery: A Systematic Review and Meta-analysis. Anesthesiology. 2017 Dec;127(6):998-1013.



Phrenic-Sparing Shoulder Blocks



Suprascapular nerve

Axillary nerve

Mansfield JT, Desai MJ. Axillary Peripheral Nerve Stimulation for Painful End-Stage Primary Osteoarthritis of the Shoulder: A Case Report. Neuromodulation. 2020 Aug;23(6):878-880. Hussain N et al. Suprascapular and Interscalene Nerve Block for Shoulder Surgery: A Systematic Review and Meta-analysis. Anesthesiology. 2017 Dec;127(6):998-1013.

PAIN MEDICINE



Suprascapular and Interscalene Nerve Block for Shoulder Surgery

A Systematic Review and Meta-analysis

Nasir Hussain, M.Sc., M.D., Ghazaleh Goldar, M.D. (Cand.), Neli Ragina, M.Sc., Ph.D., Laura Banfield, M.L.S., John G. Laffey, M.D., M.A., F.C.A.I., Faraj W. Abdallah, M.D.

- Meta-analysis of 16 studies demonstrates suprascapular block results opioid consumption and pain scores similar to ISB
- Pain control may be better with ISB at 1h postop
- Reduced odds of block-related & respiratory complications

Anesthesiology. 2017 Dec;127(6):998-1013.

Efficacy and safety of suprascapular nerve block combined with axillary nerve block for arthroscopic shoulder surgery: A systematic review and meta-analysis of randomized controlled trials

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Jinlong Zhao <sup>a,b,1</sup>, Nanjun Xu <sup>a,b,1</sup>, Jiahui Li <sup>a,b,1</sup>, Guihong Liang <sup>a,e</sup>, Lingfeng Zeng <sup>a,e</sup>, Minghui Luo <sup>a,e</sup>, Jianke Pan <sup>a,e</sup>, Weiyi Yang <sup>a,e,**</sup>, Jun Liu <sup>a,c,d,*</sup>
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<u>Purpose</u>: Meta-analysis to compare efficacy & safety of SSNB + ANB and ISB versus SSNB alone

Results:

- 9 RCTs involving 543 cases
- Compared with SSNB alone, SSNB + ANB is more effective for pain relief and had higher patient satisfaction score
- No difference in pain score or patient satisfaction between SSNB + ANB and ISB
- Safety: SSNB + ANB reduced incidence of dyspnea > ISB

Int J Surg. 2021 Oct;94:106111.

REGIONAL ANESTHESIA AND ACUTE PAIN

ORIGINAL ARTICLE



Selective Suprascapular and Axillary Nerve Block Versus Interscalene Plexus Block for Pain Control After Arthroscopic Shoulder Surgery A Noninferiority Randomized Parallel-Controlled Clinical Trial

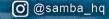
Anneleen Neuts, MD, *† Björn Stessel, MD, PhD, *‡\$ Patrick F. Wouters, MD, PhD, † Carl Dierickx, MD, \$// Wilfried Cools, PhD,** Jean-Paul Ory, MD,* Jasperina Dubois, MD,* Luc Jamaer, MD,* Ingrid Ariis, PhD, †† and Dirk Schoorens, MD*

Objective: SSNB + ANB non-inferior to ISB?

Results:

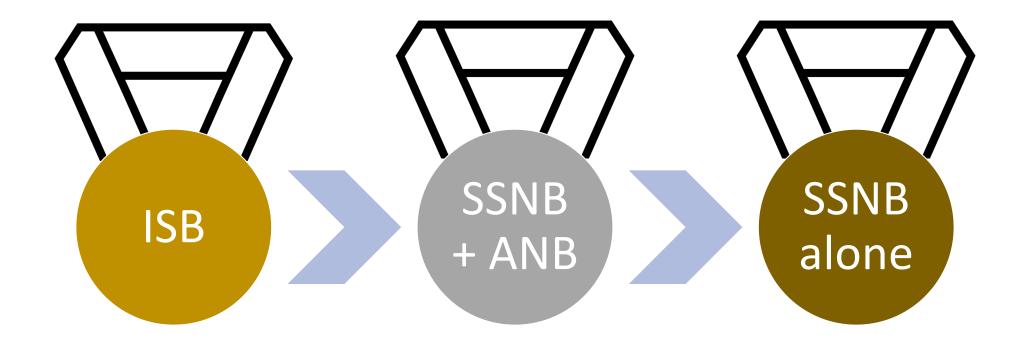
- N=100
- During 1st 4 hours after surgery, mean pain score was higher than 2.5 in SSB + ANB, but decreased to 1.1 at 8 hrs
- Opioid consumption was higher in the SSB + ANB group in 1st 8 hrs
- Incidence of dyspnea & discomfort was higher after ISB

Reg Anesth Pain Med. 2018 Oct;43(7):738-744





Summary for Shoulder Surgery



Spine Surgery



www.SAMBAhq.org



Statistics

Spinal fusions in the US increased by 77% from 2002-2011

Volume of thoracolumbar spine surgeries expected to increase from 46,903 to 55,528 and posterior fusion surgeries 248,416 → 297,994 from 2020 to 2040



Analgesia

Up to 57% of patients undergoing elective major spine surgeries experience poor pain control after surgery



Chronic Pain

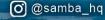
For every 10% of patients suffering from severe pain in the postoperative period, there is a 30% risk of development of chronic pain



FBSS

Failed Back Surgery
Syndrome occurs in 1040% of patients treated
with lumbar spinal surgery

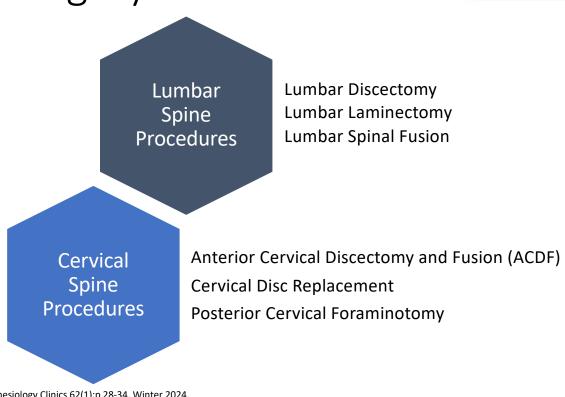
- Birnbaums JV et al. Efficacy of erector spine plane block in two different approaches to lumbar spinal fusion surgery: a retrospective pilot study. Front Med (Lausanne). 2024 Feb 14;11:1330446.
- Puvanesarajah V et al. Analgesic therapy for major spine surgery. Neurosurg Rev. 2015 Jul;38(3):407-18; discussion 419.
- Sikachi, R et al. Perioperative pain management for spine surgeries. International Anesthesiology Clinics 62(1):p 28-34, Winter 2024.



Outpatient Spine Surgery



With safer and more efficient techniques, some spinal surgeries are now possible as ambulatory procedures \rightarrow growing interest in role of regional anesthesia



- Sikachi, R et al. Perioperative pain management for spine surgeries. International Anesthesiology Clinics 62(1):p 28-34, Winter 2024.
- Soffin EM et al. Trends in Ambulatory Laminectomy in the USA and Key Factors Associated with Successful Same-Day Discharge: A Retrospective Cohort Study. HSS J. 2020 Feb;16(1):72-80.
- Basil GW, Wang MY. Trends in outpatient minimally invasive spine surgery. J Spine Surg. 2019 Jun;5(Suppl 1):S108-S114.

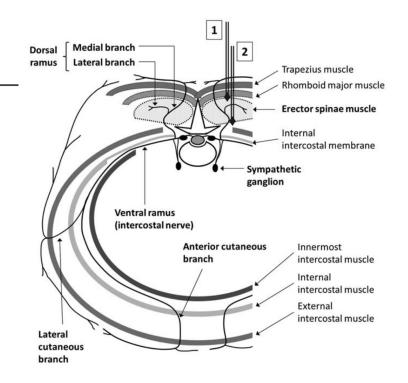


CHRONIC AND INTERVENTIONAL PAIN

BRIEF TECHNICAL REPORT

The Erector Spinae Plane Block A Novel Analgesic Technique in Thoracic Neuropathic Pain

Mauricio Forero, MD, FIPP,* Sanjib D. Adhikary, MD,† Hector Lopez, MD,‡ Calvin Tsui, BMSc,§ and Ki Jinn Chin, MBBS (Hons), MMed, FRCPC//



Reg Anesth Pain Med. 2016 Sep-Oct;41(5):621-7.

Journal of Pain Research

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REVIEW

Efficacy and Safety of Erector Spinae Plane Block for Perioperative Pain Management in Lumbar Spinal Surgery: A Systematic Review and Meta-Analysis of Randomized Controlled Trials

Meng-Yu Fu 10 1, Jie Hao2, Lun-Hui Ye3, Wei Jiang2, Ying-Wen Lv1, Jie-Liang Shen2, Tao Fu1

- Nineteen RCTs with 1381 participants
- ESPB group:
 - Lower intraoperative consumption of opioids
 - Lower total opioid consumption within 24h and 48h after surgery
 - Lower incidence of rescue analgesia
 - Longer time to 1st rescue analgesic & lower # of PCA button presses
 - Significantly lower pain scores at rest & on movement within 48h

J Pain Res. 2023 May 3;16:1453-1475.

Efficacy of erector spine plane block in two different approaches to lumbar spinal fusion surgery: a retrospective pilot study



- Analgesia for 7-9 hrs
- Prolongs time to rescue analgiesa (~6 hrs)
- Decreased overall postoperative opioid consumption



Front Med (Lausanne). 2024 Feb 14;11:1330446.



ESP for Cervical Spine Surgery?

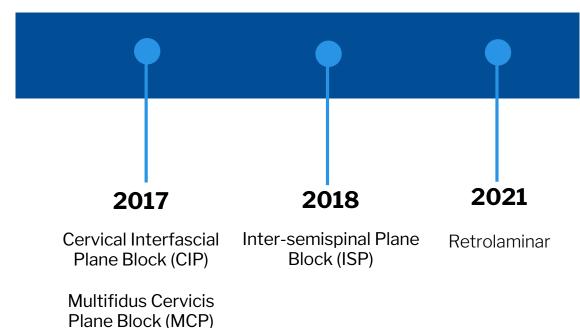
- Case reports by Goyal et al.
- Concerns for brachial plexus involvement as well as phrenic nerve paresis
- Selective blockade of the dorsal rami only would be more favorable

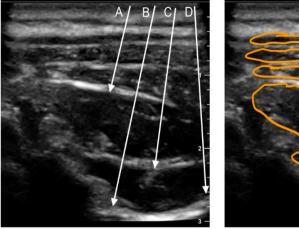
- Adamczyk K et al. Ultrasound-Guided Blocks for Spine Surgery: Part 1-Cervix. Int J Environ Res Public Health. 2023 Jan 23;20(3):2098.
- Kwon AH, Xu JL. Cervical erector spinae plane block: is it feasible for cervical spine surgeries? Reg Anesth Pain Med. 2021 Jun;46(6):552-553. doi: 10.1136/rapm-2020-101807. Epub 2020 Sep 7.

Paraspinal Interfascial Plane Blocks (PIP)

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Selective blockade of the dorsal rami only





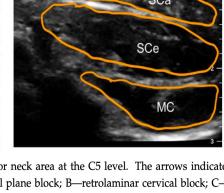
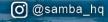


Figure 2. Transverse sonogram of the posterior neck area at the C5 level. The arrows indicate the needle trajectories for: A—inter-semispinal plane block; B—retrolaminar cervical block; C—multifidus cervicis plane block; D—cervical erector spinae plane block. MC—multifidus cervicis muscle; SCe—semispinalis cervicis muscle; SCe—semispinalis cervicis muscle; SCe—semispinalis cervicis muscle; Tr—trapezius muscle.

Adamczyk K et al. Ultrasound-Guided Blocks for Spine Surgery: Part 1-Cervix. Int J Environ Res Public Health. 2023 Jan 23;20(3):2098





Summary



Due to the aging population, there is a rapid growth of orthopedic surgical volumes, including total joint arthroplasties and spine surgeries, many of which are being performed in an outpatient setting.



Anesthesiologists must be aware of the goals of TJA, which entails the use of regional anesthetics, many of which are becoming more tailored and motorsparing.



Outpatient spine surgery is coming to your ASC and ESP blocks may play a pivotal role in analgesia and reducing the risk of chronic pain.



Thank you!

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